



Advisor owned,
advisor built.

Success Stats

White Glove delivers real results to real clients every day. Here is a sampling of the success that some of our hosts are experiencing with our 100% done-for-you, risk-free, triple guaranteed seminar planning program.

Marty G.

Average client gain per event: 2.1
2019 client gain: 55
of seminars held in 2019: 26
Average asset size: \$500k
Largest client asset size: \$5M

Nate M.

Average client gain per event: 2 to 3
Highest client gain: 5
Average asset size: \$466k
Average asset size in Lawrence, KS: \$642k
Average asset size in Topeka, KS: \$292k

Jerod A.

Average client gain per event: 2
Average asset size: \$500k

Grant C.

Average client gain per event: .71
Average asset size: \$450k

John H.

Average client gain per event: 2
Average asset size: \$581k

Kurt S.

Average client gain per event: 1.5
Average FIA commission: \$10k

Kelly C.

Average client gain per event: 1.5
Average asset size: \$1.2M

Brett S.

Average client gain per event: 3
Average asset size: \$600k

Mark A.

Average client gain per event: 2
Average asset size: \$300k

Sam D.

Average client gain per event: 5
Average asset size: \$400k

Brett G.

Average client gain per event: 1
Average asset size: \$1M

Richard L.

Average client gain per event: 3
Average asset size: \$250k

Steven T.

Average new appointments per event: 6
Average client gain per event: 2.5

Kasey Kroll

kasey.kroll@whiteglove.com
(248) 918-3591
www.whiteglove.com